

Change of Name

LIST OF FOLIO(S)

Holder Status	<input type="checkbox"/> Sole/ First Unit Holder	<input type="checkbox"/> Second Holder	<input type="checkbox"/> Third Holder
Folio No.	<input type="text"/>		
Holder Status	<input type="checkbox"/> Sole/ First Unit Holder	<input type="checkbox"/> Second Holder	<input type="checkbox"/> Third Holder
Folio No.	<input type="text"/>		
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Folio No.	<input type="text"/>		
Holder Status	<input type="checkbox"/> Sole/ First Unit Holder	<input type="checkbox"/> Second Holder	<input type="checkbox"/> Third Holder
Folio No.	<input type="text"/>		
Existing Name	:	<input type="text"/>	
New Name	:	<input type="text"/>	
Reason for Change	:	<input type="text"/>	

NEW BANK DETAILS

Bank Name	:	<input type="text"/>
Account No.	:	<input type="text"/>
Account Type	:	<input type="text"/>
Branch/ City	:	<input type="text"/>
IFSC Code	:	<input type="text"/>

DOCUMENTS CHECKLIST

- PAN card copy in the new name
- Marriage Certificate / Divorce Decree / Gazette copy - duly notarized
- Original Cancelled cheque leaf with name printed on the face of the cheque
- FATCA Declaration

IMPORTANT NOTE

- ✓ Form to be signed as per mode of holding in the Folio
- ✓ If there are any changes in the signature, "Signature Updation Form" should be separately submitted.
- ✓ Name should be changed in KYC with status " Verified" (We will be able to update Name as per KYC only)

 Signature of First holder

 Signature of Second holder

 Signature of Third Holder