



Jaisa Sector Trend, Waisa Aapka Portfolio

Shriram Multi Sector Rotation Fund

(An open-ended scheme investing in equity and related instruments following multisector rotation theme)

Investment Objective

The investment objective of the scheme is to generate long-term capital appreciation by employing a quantamental approach of investing in equity and equity derivatives of specific sectors that are trending due to better earnings expectation. The allocation among sectors and stock selection will be decided by the in-house proprietary quantitative model and further augmented with fundamental analysis. There is no assurance or guarantee that the investment objective of the Scheme will be achieved.

Reasons to invest



Diversification of Risk

Focused exposure to 3 to 6 trending sectors, all within one fund



Avoid Sector Traps

Seamlessly rotate across multiple sectors that are trending due to better earnings expectation, minimizing risks



Tax Efficient for Investor

No capital gains tax when the fund manager rebalances the portfolio, making it a smart and efficient investment choice!

This fund may be ideal for you if you are looking for



Goal:
Aim for wealth creation



Investment Horizon:
Long term



Risk Profile:
Very high-risk

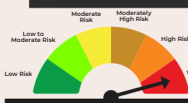
For SID, SAI, KIM and detailed risk factors of the Scheme, visit <https://www.shriramamc.in/mutual-funds/smurf>

This product is suitable for investors who are seeking**:

- Capital appreciation over medium to long term in an actively managed portfolio of equity & equity related instruments of specific identifiable sectors that are performing well
- Sustainable alpha over the benchmark

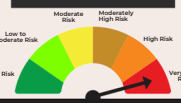
Investors should consult their financial advisers if in doubt about whether the product is suitable for them.**

Scheme Riskometer



Investors understand that their principal will be at very high risk

Benchmark Riskometer



Benchmark Riskometer is at very high risk
As per AMFI Tier 1 Benchmark i.e. Nifty500TRI