



Efficient way of tax savings!

Shriram ELSS Tax Saver Fund

(An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)

Investment Objective

The primary investment objective of the Scheme is to generate income and long-term capital appreciation from a diversified portfolio of predominantly equity and equity related securities and enable investors to avail the income tax rebate, as permitted from time to time. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved. The Scheme does not assure or guarantee any returns.

Reasons to invest



Dual benefits aiming for **wealth creation** and **tax savings***



A diversified portfolio **across sectors and market caps** aims to reduce concentration risk



Investment via SIP that enables fixed and regular investments



Our Fund Managers use our **Enhanced Quantamental Investment (EQI) model**** to manage investments

*Under Section 80C of the Income Tax Act, 1961. Deduction is available if investor has opted for old tax regime. Investors are advised to consult their tax advisor before investing in this scheme.

**Investment philosophy stated above may change from time to time without any notice and shall be in accordance with the investment strategy as mentioned in the Scheme Information Document

This fund may be ideal for you if you are looking for



Goal:
Tax savings & wealth creation



Investment Horizon:
Long term



Risk Profile:
Very high-risk

For SID, SAI, KIM and detailed risk factors of the Scheme, visit www.shriramamc.in/mutual-funds/elss-tax-saver-fund

This product is suitable for investors* who are seeking:

- Long term capital appreciation with a 3 years lock in and tax benefit.
- Investment in diversified portfolio of predominantly equity and equity-related securities.
- Very High Risk

*Investors should consult their financial advisers if in doubt whether the product is suitable for them

