

Balance your portfolio through market **swings**

Shriram Balanced Advantage Fund

(An Open Ended Dynamic Asset Allocation Fund)

Investment Objective

The primary objective of the Scheme is to generate capital appreciation with relatively lower volatility over a longer tenure of time. The Scheme will accordingly invest in equities, arbitrage opportunities, derivative strategies and debt and money market instruments. There is no assurance that the investment objective of the Scheme will be achieved. The Scheme does not assure or guarantee any returns.

Reasons to invest



Invests dynamically in **equity, arbitrage and debt** with an aim to generate optimal returns



Adjusting **stock exposure based on market conditions**, aiming for better risk-adjusted returns over the long term



Maintaining lower equity allocations during market peaks, which may result in **smaller losses during corrections**

This fund may be ideal for you if you are looking for



Goal:
Capital appreciation



Investment Horizon:
Long term



Risk Profile:
Very high-risk

For SID, SAI, KIM and detailed risk factors of the Scheme, visit www.shriramamc.in/mutual-funds/balanced-advantage-fund

This product is suitable for investors* who are seeking:

- Capital Appreciation along with generation of income over a long period of time.
- Investment in equity, equity related securities & debt, money market instruments while managing risk through active allocation.
- Very high-risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



Investors understand that their principal will be at very high risk



Benchmark Riskometer is at high risk

As per AMFI Tier I Benchmark i.e. CRISIL Hybrid 50:50 Moderate Index