

SHRIRAM MUTUAL FUND

Shriram House, No. 4 Burkit Road, T. Nagar, Chennai - 600 017

Shriram Asset Management Company Limited (Investment Manager)

Registered Office: 217, 2nd Floor, Swastik Chambers, Near Junction of S.T. & C.S.T. Road,

Chembur, Mumbai - 400 071. Tel: 91-33-23373012; Fax: 91-33-23373014;

CIN: L65991MH1994PLC079874; Website: www.shriramamc.in

NOTICE-CUM-ADDENDUM

This is in furtherance to our notice dated May 23, 2022 published on May 24, 2022 ("**Notice**") on the proposed preferential issue by Shriram Asset Management Company Limited ("**SAMCL**") leading to acquisition of control [as defined in the SEBI (Mutual Funds) Regulations, 1996] by Mission1 Investments LLC ("**Mission1**") in SAMCL, the asset management company ("**AMC**") of Shriram Mutual Fund, without change in the sponsor.

In this respect, this is to inform you that the proposed allotment of the Subscription Securities* as defined in the Notice has been completed on May 27, 2022, in compliance with applicable law. The details of allotment are set out below:

Sr. No.	Name of the allottees	Type of Securities	No. of Securities	Face Value of Securities (in Rs.)	Amount (in Rs.)
1.	Shriram Credit Company Limited (" SCCL ")	Compulsorily Convertible Preference Shares (" CCPS ")	50,00,00,000	1	50,00,00,000/-
2.	Mission1	Compulsorily Convertible Debentures (" CCDs ")	18,800	10,000	18,80,00,000/-
3.	Mission1	Convertible Share Warrants (" Warrants ")	14,81,885	124.30	18,41,98,305.50/-**
Total					87,21,98,305.50/-

* CCPS, CCDs and Warrants will be converted to equity shares of the AMC simultaneously either (a) at the expiry of 18 months from the date of issuance of the Subscription Securities; or (b) SCCL and Mission1 electing to convert all the Subscription Securities into conversion shares by issuing a conversion notice to the AMC, whichever is earlier.

** Rs. 4,60,49,576.38 (i.e., 25% of the total subscription amount of the Warrants) has been paid upfront, and the remaining Rs. 13,81,48,729.12 (i.e. 75% of the total subscription amount of the Warrants) will be paid at the time of exercise of option.

This notice cum addendum forms an integral part of the Statement of Additional Information ("**SAI**") of Shriram Mutual Fund.

All other terms & conditions of the SAI, read with the addenda issued from time to time, if any, will remain unchanged.

For Shriram Asset Management Company Limited
(Investment Manager of Shriram Mutual Fund)

Date : June 01, 2022

Place : Kolkata

Sd/-

Compliance Officer

For more information, please contact **Shriram Asset Management Co. Ltd.**, CK-6, 2nd Floor, Sector II, Salt Lake City, Kolkata - 700 091.
Tel: 033 2337 3012, Fax: 033 2337 3014, Email: info@shriramamc.in, Website: www.shriramamc.in

Mutual fund investments are subject to market risks, read all scheme related documents carefully.