



## SHRIRAM MUTUAL FUND

Mookambika Complex, 3<sup>rd</sup> Floor, 4 Lady Desikachari Road, Mylapore, Chennai - 600 004.

(Investment Manager: Shriram Asset Management Company Limited)

CIN: L65991MH1994PLC079874

Registered Office: Wockhardt Towers, 2<sup>nd</sup> Floor, East Wing, C-2, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.

### NOTICE CUM ADDENDUM

#### NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT ('SID') / KEY INFORMATION MEMORANDUM ('KIM') OF SHRIRAM EQUITY AND DEBT OPPORTUNITIES FUND ('THE SCHEME')

##### CHANGE IN FUNDAMENTAL ATTRIBUTES

NOTICE is hereby given to the Unit holders of Shriram Equity and Debt Opportunities Fund ("SHREDOF"), an Open-ended Equity Oriented Scheme, that pursuant to the SEBI Circular No. SEBI/HO/IMD/DF3/CIR/P/2017/114 dated 6<sup>th</sup> October 2017, the Board of Directors of Shriram Asset Management Company Limited ("the AMC") and the Board of Trustees of Shriram Mutual Fund ("the Trustees"), have approved the following changes which include changes to the fundamental attributes of SHREDOF with effect from February 23, 2018 ("Effective Date"). Further, it may be noted that SEBI has vide letter no. IMD/DF3/OW/P/2018/117/1 dated January 02, 2018 granted its no-objection for the following changes.

Particulars	Existing Features				Proposed Features			
Category of Scheme	Open Ended Equity Oriented Fund (An Open Ended Equity Oriented Asset Allocation Scheme)				Aggressive Hybrid Fund(An open ended hybrid scheme investing predominantly in equity and equity related instruments)			
Asset Allocation of the Scheme#	Under normal circumstances, the anticipated asset allocation pattern of the Scheme would be as under:				Under normal circumstances, the anticipated asset allocation pattern of the Scheme would be as under:			
	Instruments	Indicative allocations (% of net assets)		Risk Profile	Instruments	Indicative allocations (% of net assets)		Risk Profile
		Minimum	Maximum			Minimum	Maximum	
	Equity, Equity related instruments and Derivatives	65%	85%	Medium to High	Equity, Equity related instruments and Derivatives	65%	80%	Medium to High
	Debt instruments (including fixed/ floating rate debt instruments) and Money Market instruments	15%	35%	Low to Medium	Debt instruments (including fixed/ floating rate debt instruments) and Money Market instruments	20%	35%	Low to Medium

#All other terms and conditions under these sections in the existing SID of SHREDOF which are not mentioned herein will remain unchanged. The proposed changes include changes such as change in category of scheme and asset allocation pattern of the Scheme, which are in the nature of change in the fundamental attributes of the Scheme as referred to in Regulation 18 (15A) of the SEBI (Mutual Funds) Regulations, 1996.

Regulation 18 (15A) of the SEBI (Mutual Funds) Regulations, 1996 states that the Trustees shall ensure that no change in the fundamental attributes of any scheme or the trust or fees and expenses payable or any other change which would modify the scheme and affect the interest of unitholders be carried out unless a written communication about the proposed change is sent to each unitholder and an advertisement is given in one English daily newspaper having nationwide circulation and in a newspaper published in the language of the region where the Head Office of the mutual fund is situated; and the unitholders are given an option to exit at the prevailing Net Asset Value (NAV) without any exit load. Accordingly, Unit holders of SHREDOF are requested to take note of the aforesaid proposed changes, and are hereby given an option to exit the investments made by them in SHREDOF at the prevailing NAV without exit load, as per the process stated herein below, if they do not wish to stay invested in SHREDOF pursuant to the above proposed changes.

The exit option will be available to all the Unit holders of the SHREDOF \*\* as per the records of the Registrar as at the close of business hours on **January 12, 2018** The option to exit without exit load ("Exit Option") can be exercised from **January 24, 2018 to February 22, 2018 (up to 3 p.m.) (both days inclusive)** ("Exit Option Period"). All redemption requests received after 3 p.m. on **February 22, 2018**, will be subject to load as per the provisions of the SID of SHREDOF. The provisions in relation to prevailing NAV and cut-off timings for redemptions in the SID of SHREDOF would be applicable to redemption requests received during the Exit Option Period. The redemption proceeds shall be dispatched to the Unit holders within 10 working days from the date of redemption.

**The offer to exit is merely an option and is not mandatory. If you have no objection to the proposed change in the fundamental attributes of SHREDOF as stated above, no action needs to be taken by you.**

Please note that Unit holders who do not opt for redemption on or before **February 22, 2018** (up to 3 p.m.) shall be deemed to have consented to the aforesaid changes and shall continue to hold units in SHREDOF. In case the Unit holders disagree with the aforesaid changes, they may redeem the units in SHREDOF by exercising the Exit Option within the Exit Option Period.

\*\*It may be noted that the Exit Option is not available to investors whose units have been pledged, and Shriram Mutual Fund has been instructed to mark a lien on such units unless the release of the pledge/lien is obtained and appropriately communicated to the AMC/Registrar/Shriram Mutual Fund prior to submission of redemption requests.

**The existing unit holders of SHREDOF are requested to note the following terms with regards to the aforesaid proposed changes:**

- Investors who want to continue holding units in SHREDOF:** No action needs to be taken in this regard.
- Investors who wish to exit/redeem their investments from SHREDOF:** To redeem, Unit holders may submit the Transaction Form [along with other requisite details as may be specified in the SID / Statement of Additional Information (SAI)] on any business day during the Exit Option Period to any of the Official Points of Acceptance of our Registrar / the AMC. The forms are available on the AMC's website [www.shriramamc.com](http://www.shriramamc.com) and also at any of the Official Points of Acceptance of our Registrar / the AMC. For the procedure for change / updation of bank details and change of address please refer to SID and SAI. **Unitholders who hold units of SHREDOF in dematerialised form and wish to exit can submit the redemption request with his / her / its Depository Participant during the Exit Option Period.**
- Unitholders who have pledged or encumbered their units under a lien:** Unitholders will not have the option to exit unless they procure an effective release of their lien / pledge / encumbrances prior to the submission of redemption / switch-out requests. Further, those unitholders who do not opt to exit during the exit option period may note that the lien / pledge / encumbrance will continue on SHREDOF on the same terms.
- Special products features / facilities:** Systematic Investment Plan (SIP) / Systematic Transfer Plan (STP) / Systematic Withdrawal Plan (SWP) etc. registered under SHREDOF will remain applicable and continue as per the terms therein. However, if you intend to change / discontinue any of the above facilities kindly submit the request in the manner prescribed in the SID / SAI to the nearest Official Points of Acceptance of our Registrar/the AMC prior to the Effective Date. Unit holders are requested to ensure that any change in address or bank mandate is updated in the AMC's / Registrar's records before exercising the Exit Option (Unit holders holding units in dematerialized form may approach their Depository Participant for such changes). It may be further noted that all redemptions would be subject to the applicable tax laws. In view of the individual nature of tax consequences, Unit holders are advised to consult their professional tax advisors in the above regard. A separate communication in this regard would be sent to the registered address of the Unit holders of SHREDOF as on **January 12, 2018**. In case, the communication is not received, the Unit holders of SHREDOF can contact the AMC / Investor Service Centers of Registrar as per details provided on the AMC's website [www.shriramamc.com](http://www.shriramamc.com). In case you need any further clarifications, please contact our Customer Service Centers / Investor Service Centers. It may be noted that necessary / incidental changes in this regard shall be made in the SID and KIM of SHREDOF.

The SID and KIM of SHREDOF will stand suitably modified to the extent mentioned above from the Effective Date. This addendum forms an integral part of the SID and KIM of SHREDOF. All other terms and conditions as mentioned in the SID and KIM of SHREDOF, read with the addenda issued from time to time, shall remain unchanged.

For Shriram Asset Management Company Limited  
(Investment Manager of Shriram Mutual Fund)

Date : January 12, 2018  
Place : Kolkata

Sd/-  
Compliance Officer

For more information, please contact **Shriram Asset Management Co. Ltd.**, CK-6, 2<sup>nd</sup> Floor, Sector II, Salt Lake City, Kolkata - 700 091.  
Tel: 033 2337 3012 Fax: 033 2337 3014, [www.shriramamc.com](http://www.shriramamc.com)

**Mutual fund investments are subject to market risks, read all scheme related documents carefully.**